

¹ ² Chapter 14. Expanding Universe

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- ¹² • *What does “expansion of the Universe” mean and how can I observe it?*
- ¹³ • *What does the Universe expand from? What does it expand into?*
- ¹⁴ • *How can a metric describe the Universe as a whole?*
- ¹⁵ • *You assume “for simplicity” that the Universe is uniform, but a glance at the night sky shows your assumption to be false!*
- ¹⁶ • *How many different kinds of uniform curvature are possible for the Universe as a whole?*
- ¹⁷ • *How do galaxies move as the Universe expands?*
- ¹⁸ • *How do we measure the distance to a remote galaxy?*
- ¹⁹ • *How far away “now” is the most distant galaxy that we see “now”?*
- ²⁰ • *And what does “now” mean, anyway? Even special relativity shouts, “Simultaneity is relative!”*

CHAPTER

14

25

Expanding Universe

Edmund Bertschinger & Edwin F. Taylor *

26

Nothing expands the mind like the expanding universe.

27

—Richard Dawkins

14.1 ■ DESCRIBING THE UNIVERSE AS A WHOLE

29 *Finding words that correctly describe the unbounded*

30 What is a one-sentence summary of our Universe? Try this:

One-sentence
description of
our Universe

31 Our visible Universe consists of hundreds of billions of galaxies,
32 each containing roughly one hundred billion stars, scattered more
33 or less uniformly through a volume about 28 billion light years
34 across.

35 A one-sentence description of *anything* is bound to be inadequate as a
36 predictor of observed details; this and the following chapter expand(!) and
37 correct this one-sentence description.

Assume a uniform
Universe and that
our location is
not unique.

38 Figure 1 shows a small example of our visible Universe, which illustrates
39 our assertion that galaxies are “scattered more or less uniformly.” If so, this
40 radically simplifies our model of the Universe: We describe the part we can see,
41 and—in the absence of evidence to the contrary—assume the place we live is
42 not unique but the same as any other location in the Universe. As a first—and
43 it turns out, accurate—approximation, we look for metrics that describe
44 curvature caused by a uniform distribution of mass. Make no assumption
45 about how far this distribution extends. Instead, first, examine all possibilities
46 consistent with general relativity; second, compute their predictions; third, let
47 astronomical observations select the “correct” model or models.

48 Restrict attention to metrics that are uniform in space? Why not also
49 uniform in time—a Universe that remains unchanged as the eons roll? In the
50 absence of evidence to the contrary this would be the simplest hypothesis.

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14-2 Chapter 14 Expanding Universe

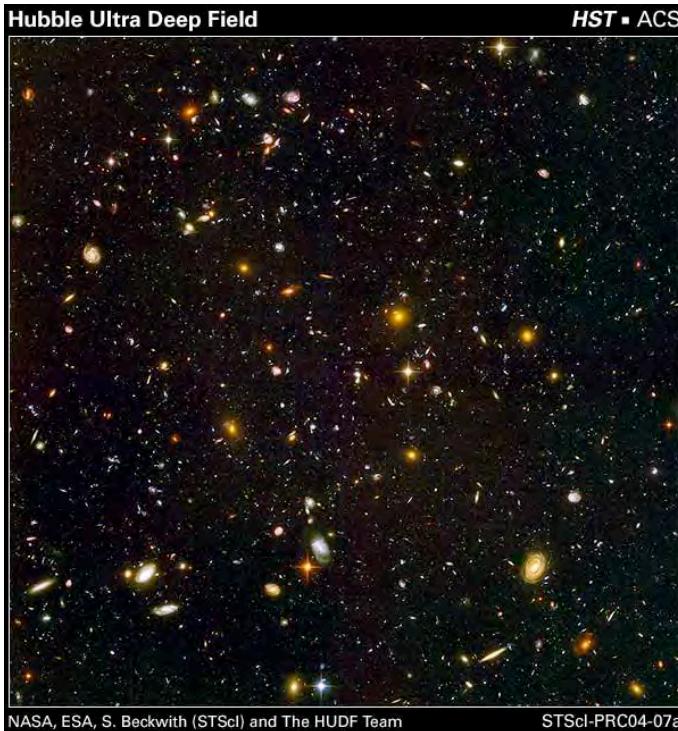


FIGURE 1 “Ultra deep field” image from the Hubble Space Telescope, named after astronomer Edwin P. Hubble. Every dot and every smear in this image is a galaxy, with the exception of a few nearby stars in our local galaxy. (Can you distinguish these exceptions?)

Cosmological constant comes, goes . . . then comes back again!

Indeed, in his 1917 cosmological model inspired by general relativity, Einstein looked for metrics that described a static Universe filled smoothly with mass. He found that no static metric was compatible with his newly-invented field equations unless he introduced a new term into those equations, a term that he called the **cosmological constant** and denoted by the Greek capital letter lambda, Λ . Later, after acknowledging Hubble’s discovery that galaxies are flying away from one another, Einstein regretted the addition of Λ to his field equations. Astonishingly, today we know that there is something very similar, if not identical, to Λ at work in the Universe, as described in Chapter 15, Cosmology.

We know far more about the Universe than Einstein did a century ago. We know that the Universe is not static, but evolving. We know that approximately 14 billion years ago all matter/energy was concentrated in a much smaller structure. We know that this concentration expanded and thinned, from a moment we call the Big Bang, with galaxies forming during the initial expansion.

Brief history of the Universe

Section 14.2 Space Metrics for a Static Universe **14-3****Box 1. Is this the only Universe?**

Are there multiple universes, parallel universes, or baby universes? General relativity theorists write about all these and more. In this book we investigate the simplest model Universe consistent with observations—a single simply-connected spacetime.

Cosmologists often distinguish between “the observable universe” and all that there is or might be, citing plausible arguments that spacetime could be very different trillions

of light years away. Here we restrict discussion to the simplest generalization of the observable universe, one—the—Universe that is everywhere similar to what we see in our vicinity.

Wait. Isn't science supposed to tell us what exists? Not at all! Science struggles to create theories that we can verify—or disprove—with observation and measurement.

How do we know?

⁶⁷ How do we know these things? And how do we describe an evolving,
⁶⁸ expanding Universe? The present chapter assembles tools for this description,
⁶⁹ beginning with the metric of a spatially uniform, static Universe, then
⁷⁰ generalizes the metric to include general features of development with the
⁷¹ *t*-coordinate. However, a detailed prediction of *t*-development requires a
⁷² knowledge of the constituents of the Universe. Chapter 15, Cosmology
⁷³ provides this, then applies the tools assembled in the present chapter to
⁷⁴ analyze the past and predict alternative futures for our Universe.

14.2 ■ SPACE METRICS FOR A STATIC UNIVERSE*76 Describing a uniform space*Space metric for
uniform space
curvature

⁷⁷ A Universe filled uniformly with mass and energy has—on average—*uniform*
⁷⁸ *space curvature* everywhere. In this book we deal mainly with two space
⁷⁹ dimensions plus a global *t*-coordinate. In one popular global map coordinate
⁸⁰ system, the most general constant-curvature *space* metric has the following
⁸¹ form on the *r, φ* plane:

$$ds^2 = \frac{dr^2}{1 - Kr^2} + r^2 d\phi^2 \quad (1)$$

Flat, closed, and
open spaces

⁸² The value of the parameter *K* determines the shape of the space, which in
⁸³ turn determines the range of *r*:

$$\text{for } K = 0, \quad 0 \leq r < \infty \quad (\text{Case I: flat space}) \quad (2)$$

$$\text{for } K > 0, \quad 0 \leq r \leq \frac{1}{K^{1/2}} \quad (\text{Case II: closed space}) \quad (3)$$

$$\text{for } K < 0, \quad 0 \leq r < \infty \quad (\text{Case III: open space}) \quad (4)$$

Flat plane, sphere,
and saddle

⁸⁴ **Preview:** We easily visualize Case I, flat space—equation (2). Next we
⁸⁵ visualize Case II, closed space, as a sphere—equation (3) and Figure 2. Finally
⁸⁶ Case III, open space has the shape of a saddle—equation (4) and Figure 3.

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⁸⁷ To describe the expansion of the Universe, it is helpful to separate its scale
⁸⁸ or size, symbolized by a **scale factor** R , from its curvature described by a
⁸⁹ space metric that uses the unitless coordinate χ (“chi,” rhymes with “high”),
⁹⁰ the lower-case Greek letter that corresponds to the Roman x .

Traveling
in flat space

⁹¹ **Case I: flat space.** For flat space, equation (2) tells us that $K = 0$ in (1).
⁹² For this case the r -coordinate is simply the product of the scale factor R and
⁹³ the unitless coordinate χ :

$$r = R\chi \quad \text{so that} \quad dr = R d\chi \quad (\text{flat space, } 0 \leq \chi < \infty) \quad (5)$$

⁹⁴ This leads to the metric for flat space:

$$ds^2 = R^2 (d\chi^2 + \chi^2 d\phi^2) \quad (\text{flat space, } K = 0 \text{ and } 0 \leq \chi < \infty) \quad (6)$$

⁹⁵ If you start walking “straight in the χ -direction” in a flat space, you do
⁹⁶ not return to your starting point.

Variable χ
automatically
satisfies limits.

⁹⁷ **Case II: closed space.** Limits on the r -coordinate in (3) for a closed
⁹⁸ space can be automatically satisfied with a coordinate transformation. Let

$$r \equiv \frac{1}{K^{1/2}} \sin \chi \quad (K > 0 \text{ and } 0 \leq \chi \leq \pi) \quad (7)$$

⁹⁹ The sine function automatically limits the range of r to that given in (3). The
¹⁰⁰ coordinate r is a troublemaker; it has the same value in the two hemispheres
¹⁰¹ of the sphere (Figure 2). But we use the coordinate χ , which does not have
¹⁰² this problem; it is single-valued.

¹⁰³ The differential dr is

$$dr = \frac{1}{K^{1/2}} \cos \chi d\chi \quad (K > 0 \text{ and } 0 \leq \chi \leq \pi) \quad (8)$$

¹⁰⁴ With these transformations the metric for the closed, constant-curvature space
¹⁰⁵ (1) and (3) becomes

$$ds^2 = \frac{1}{K} (d\chi^2 + \sin^2 \chi d\phi^2) \quad (\text{closed space, } K > 0 \text{ and } 0 \leq \chi \leq \pi) \quad (9)$$

¹⁰⁶ Equation (9) is equivalent to the space metric for the surface of Earth,
¹⁰⁷ equation (3), Section 2.3:

$$ds^2 = R^2 (d\lambda^2 + \cos^2 \lambda d\phi^2) \quad (\text{space metric : Earth's surface}) \quad (10)$$

¹⁰⁸ Expressions in parentheses on the right sides of both (9) and (10) refer to the
¹⁰⁹ unit sphere. In Chapter 2 we used the latitude λ rather than the colatitude χ .
¹¹⁰ The two are related by the following equation, illustrated in Figure 2:

$$\chi \equiv \frac{\pi}{2} - \lambda \quad (11)$$

¹¹¹ Transformation (11) replaces the sine in (9) with the cosine in (10).

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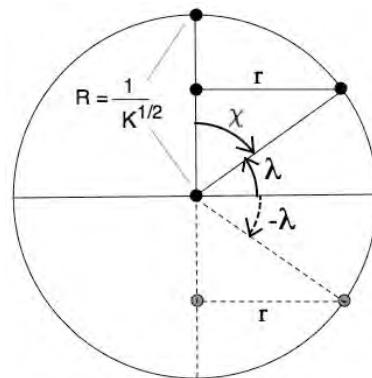


FIGURE 2 Relation between latitude λ and colatitude χ to determine the north-south coordinate on the sphere with $R = 1/K^{1/2}$ in Euclidean space. Latitude λ ranges over the values $-\pi/2 \leq \lambda \leq +\pi/2$, whereas colatitude χ ranges over $0 \leq \chi \leq \pi$. Equation (11) gives the relation between χ and λ , while (7) gives the relation between χ and r . This figure also shows that r is a “bad” coordinate, since it is double-valued, failing to distinguish between northern and southern latitude. In contrast, χ is single-valued from $\chi = 0$ (north pole) to $\chi = \pi$ (south pole).

Describing closed space

112 Thus for $K > 0$ the shape of constant-curvature space is that of a
 113 spherical surface with a scale factor R whose square is equal to $1/K$. The
 114 space represented by the surface of the sphere is homogeneous and isotropic:
 115 the same everywhere and in all directions. Same shape in this model means
 116 same physical experience in its predictions. In addition, if you start walking
 117 “straight in the χ -direction” in this closed space, you return eventually to your
 118 starting point.

119 When we use R instead of K , equation (9) becomes

$$ds^2 = R^2 (d\chi^2 + \sin^2 \chi d\phi^2) \quad (\text{closed space, } 0 \leq \chi \leq \pi) \quad (12)$$

120 where the expression in the parenthesis on the right side also embodies the
 121 shape of the unit sphere.

122 **Comment 1. Scale factor R ?**

123 In Figure 2, R is the radius of a sphere in Euclidean space. In equation (12) R is
 124 a scale factor in curved spacetime. Euclid does not describe curved spacetime,
 125 so what does “scale factor” mean for the description of our Universe? We cannot
 126 answer this question until we know what the Universe contains, the subject of the
 127 following chapter. In the meantime we continue to play the dangerous analogy
 128 between points in flat space and events in curved spacetime begun in Chapter 2.

Describing open space

129 **Case III: open space.** Values $K < 0$ in metric (1) lead to an *open* space,
 130 as shown by the alternative transformation:

$$r \equiv R \sinh \chi \quad (\text{open space, } 0 \leq \chi < \infty) \quad (13)$$

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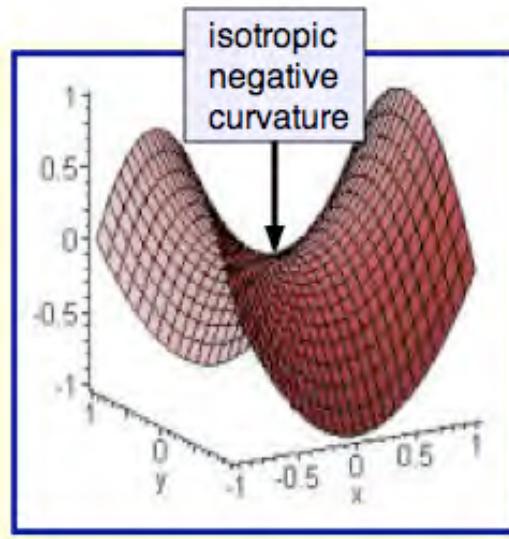


FIGURE 3 The saddle shape has intrinsic negative curvature. Only in the neighborhood of a single (central) point, however, is the negative curvature the same in all directions. Elsewhere on the surface the curvature is negative but varies from place to place and is different in different directions. (It is mathematically impossible to embed in three spatial dimensions a two-dimensional surface that has uniform negative curvature everywhere.)

131 where $R^2 = -1/K$ and sinh is the hyperbolic sine. The hyperbolic sine and
132 cosine are defined by the equations

$$\sinh \chi \equiv \frac{e^\chi - e^{-\chi}}{2} \quad \text{and} \quad \cosh \chi \equiv \frac{e^\chi + e^{-\chi}}{2} \quad (14)$$

133 Equation (13) shows r to be a monotonically increasing function of χ , so there
134 is no worry about a single value of r representing more than one location. The
135 differential dr is

$$dr = R \cosh \chi d\chi \quad (\text{open space, } 0 \leq \chi < \infty) \quad (15)$$

136 and the corresponding space metric is

$$ds^2 = R^2 (d\chi^2 + \sinh^2 \chi d\phi^2) \quad (\text{open space, } K < 0 \text{ and } 0 \leq \chi < \infty) \quad (16)$$

137 The expression in the parentheses on the right side of this equation embodies
138 an open space that has a uniform negative curvature. The saddle surface
139 shown in Figure 3 has a single central point whose curvature is negative and
140 the same in all directions. That is the *only* point on the surface with the same
141 curvature in all directions. Unfortunately it is not possible to embed in three
142 spatial dimensions a two-dimensional surface that has uniform negative

Section 14.3 Robertson-Walker Global Metric **14-7****Box 2. What does the Universe expand into?**

A common misconception is that the Universe expands in the same way that a balloon expands or a firecracker explodes: into a pre-existing three-dimensional space. That is wrong: Spacetime comes into existence with the Big Bang and develops with t .

If you stick with the image of the expanding balloon for the closed Universe, the model correctly requires you to assume that the surface of the balloon is all that exists. Galaxies are scattered across its surface and human

observers are surface creatures who view nothing but what lies on that surface. At the beginning of expansion, the surface evolves from a point-event that is also the beginning of time—the so-called **Big Bang**. During the subsequent expansion, every surface creature sees other points on the balloon move away from him, and points farther from him move away faster. In this model, the balloon does not expand *into* space, it represents *all* of space.

- ¹⁴³ curvature everywhere. The best we can do is the saddle shape, with its single
¹⁴⁴ point of isotropic negative curvature.

14.3 ■ ROBERTSON-WALKER GLOBAL METRIC*A Universe that expands*

"Expands" means
 $R(\text{constant}) \rightarrow R(t)$

¹⁴⁷ We hear that the Universe "expands with time." What does that mean? Space
¹⁴⁸ metric (12) describes the surface of Earth, with R equal to Earth's radius.
¹⁴⁹ Suppose we inflate the Earth like a balloon. Then R increases with t while its
¹⁵⁰ property of uniform space curvature remains. By analogy, to describe a
¹⁵¹ Universe that expands while keeping the same shape, we replace the static
¹⁵² scale factor R in equations (12), (16), and (6) with a scale factor $R(t)$ that
¹⁵³ increases with t . In the 1930s, Howard Percy Robertson and Arthur Geoffrey
¹⁵⁴ Walker proved that the *only* spacetime metric that describes an evolving,
¹⁵⁵ spatially uniform Universe takes the form:

$$d\tau^2 = dt^2 - R^2(t) [d\chi^2 + S^2(\chi)d\phi^2] \quad (\text{Robertson-Walker metric}) \quad (17)$$

Robertson-Walker
metric

¹⁵⁶ To describe different shapes of the Universe, we modify the function $S(\chi)$ by
¹⁵⁷ generalizing equations (5), (7), and (13) respectively:

$$S(\chi) = \chi \quad (\text{flat Universe}, \quad 0 \leq \chi < \infty) \quad (18)$$

$$S(\chi) = \sin \chi \quad (\text{closed Universe}, \quad 0 \leq \chi \leq \pi) \quad (19)$$

$$S(\chi) = \sinh \chi \quad (\text{open Universe}, \quad 0 \leq \chi < \infty) \quad (20)$$

Comoving
coordinates

¹⁵⁹ Coordinates χ and ϕ are called **comoving coordinates** because a galaxy
¹⁶⁰ with fixed χ and ϕ simply "rides along" as the scale function $R(t)$ increases.

¹⁶¹ For a closed Universe, $R(t)$ might be interpreted loosely as the "radius of
¹⁶² the Universe." However, for flat or open Universes, $R(t)$ has no such simple
¹⁶³ interpretation. We simply call R the **scale function of the Universe**.

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Box 3. Is a static, uniform Universe possible?

The Robertson-Walker metric (17) is more general than general relativity. Whether or not the Robertson-Walker metric satisfies Einstein's field equations depends on variation of the scale function $R(t)$ with the global t coordinate. At any value of t , the function $R(t)$ depends on what the Universe is made of and how much of each constituent is present at that t and was present at smaller t . Chapter 15, Cosmology, examines the presence and density of the constituents of the Universe at different global t -coordinates, then displays the resulting functions $R(t)$ that satisfy Einstein's equations, and finally traces the consequences for our current model of the development of the Universe. In the present chapter we simply assume that $R(t)$ starts with value zero at the Big Bang and thereafter increases monotonically.

In 1917 Einstein thought that the Universe was not only uniform in space, but also unchanging in t . Such a spacetime has the spacetime metric (17) with R a constant. Is this a valid metric for the Universe?

Einstein showed that metric (17) with $R = \text{constant}$ does *not* satisfy his field equations for a Universe uniformly filled with matter. However, by adding the cosmological constant Λ to his field equations, he obtained a unique solution for a closed Universe, the case described by (19). The effect of Λ is to create a cosmic repulsion that keeps galaxies from being drawn together by gravity. Chapter 15, Cosmology, shows that something very much like Λ —now called *dark energy*—repels galaxies, so at the present stage of the Universe distant galaxies fly away from our own galaxy with increasing speed.

164 YOU ARE AT THE “CENTER OF THE UNIVERSE.”

165 For all three models of the Universe described by (18) through (20), the location
 166 $\chi = 0$ appears to be a favored point, for example the north pole for the closed
 167 Universe or the center of the saddle for the open Universe or an origin anywhere
 168 in the flat Universe. Because the Universe is assumed to be completely uniform,
 169 however, we can choose *any* point as $\chi = 0$ (and as the origin of ϕ). That
 170 arbitrary point then becomes the north pole or the center of the saddle or the
 171 origin in flat space. The mathematical model permits every observer to assume
 172 that s/he is at the center of the Universe. (Talk about ego!)

Global t on
wristwatch of
comoving observer

173 The squared t -differential dt^2 in (17) has the coefficient one; in
 174 Robertson-Walker map coordinates, t has no warpage. Indeed, for
 175 $d\chi = d\phi = 0$, passage of coordinate t tracks the passage of wristwatch time τ .
 176 The interpretation is simple: coordinate t is that recorded on comoving clocks,
 177 those that ride along “at rest” with respect to the space coordinates of the
 178 expanding Universe.

Space and
time exist
only for $t > 0$.

179 We should also give a range for coordinate t in order to complete the
 180 definition of the spacetime region described by equations (17) through (20).
 181 However we cannot specify a range of t until we know details of the scale
 182 function $R(t)$. For Big Bang models of the Universe—expansion from an initial
 183 singularity—the scale function starts with $R(t) = 0$ at $t = 0$. In this book we
 184 examine Big Bang models, for which spacetime exists only for $t > 0$.

14.4 ■ REDSHIFT

186 *Light we receive from far away increases in wavelength in an expanding Universe.*

Choose the center
of the Universe
to be at *my location*,
and t_0 to be *now*.

187 We are free to choose the center of the Universe at our location, that is at
 188 $\chi = 0$ and to assume that we stay at the center permanently. Then every

Section 14.4 Redshift **14-9**

¹⁸⁹ current observation that we make is an event that takes place at $\chi = 0$ and
¹⁹⁰ now, which we will call $t = t_0$.

Observation NOW on Earth has map coordinates $t \equiv t_0$, $\chi \equiv 0$ (21)

¹⁹¹ Suppose that a distant star is fixed in comoving coordinates χ and ϕ , so it
¹⁹² rides along as the scale function $R(t)$ increases. Let the star emit a light flash
¹⁹³ at $(t_{\text{emit}}, \chi_{\text{emit}})$, which we observe on Earth at $(t_0, 0)$.

¹⁹⁴ For light, $d\tau = 0$ and for radial motion $d\phi = 0$ in metric (17). Write the
¹⁹⁵ resulting metric with t and space terms on opposite sides of the equation, take
¹⁹⁶ the square root of both sides, and integrate each one:

$$\int_{t_{\text{emit}}}^{t_0} \frac{dt}{R(t)} = \int_0^{\chi_{\text{emit}}} d\chi = \chi_{\text{emit}} \quad (\text{light}, d\phi = 0) \quad (22)$$

Emit and detect
two light flashes.

¹⁹⁷ Think of a second light flash emitted from the same star at event
¹⁹⁸ $(t_{\text{emit}} + \Delta t_{\text{emit}}, \chi_{\text{emit}})$ and observed by us at $(t_0 + \Delta t_0, 0)$. The two flashes can
¹⁹⁹ represent two sequential positive peaks in a continuous wave. We assume that
²⁰⁰ the emitter is located at constant χ , so the second flash travels the same
²⁰¹ χ -coordinate difference as the first. Hence the right-hand integral has the same
²⁰² value for both flashes. Therefore

$$\int_{t_{\text{emit}} + \Delta t_{\text{emit}}}^{t_0 + \Delta t_0} \frac{dt}{R(t)} = \chi_{\text{emit}} \quad (\text{light}) \quad (23)$$

²⁰³ Compare the t -limits of the integrals on the left sides of (22) and (23). The
²⁰⁴ integration in (23) starts later by Δt_{emit} and ends later by Δt_0 . In
²⁰⁵ consequence, when we subtract the two sides of equation (22) from the
²⁰⁶ corresponding sides of equation (23), the result is:

$$\int_{t_0}^{t_0 + \Delta t_0} \frac{dt}{R(t)} - \int_{t_{\text{emit}}}^{t_{\text{emit}} + \Delta t_{\text{emit}}} \frac{dt}{R(t)} = 0 \quad (\text{light}) \quad (24)$$

²⁰⁷ Approximate this equation to first order in Δt_{emit} and Δt_0 , leading to

$$\frac{\Delta t_0}{R(t_0)} \approx \frac{\Delta t_{\text{emit}}}{R(t_{\text{emit}})} \quad (\text{light}) \quad (25)$$

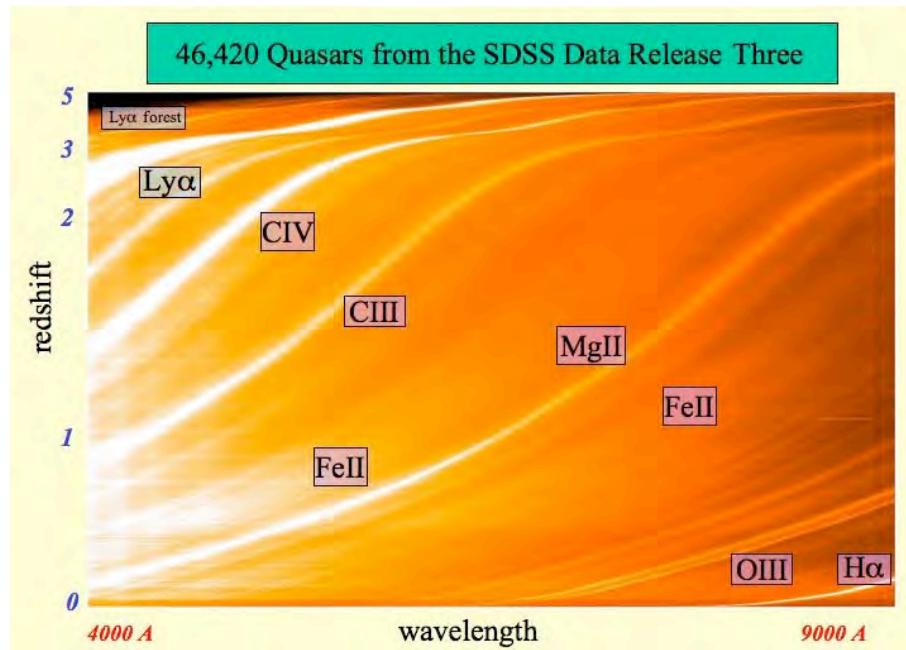
²⁰⁸ Let the two flashes represent two sequential peaks in a continuous wave.
²⁰⁹ Then the lapse in t between flashes in meters that each observer measures
²¹⁰ equals the wavelength in meters.

$$\frac{\Delta t_0}{\Delta t_{\text{emit}}} = \frac{\lambda_0}{\lambda_{\text{emit}}} = \frac{R(t_0)}{R(t_{\text{emit}})} \quad (\text{light}) \quad (26)$$

Redshift z

²¹¹ In this equation an equality sign replaces the approximately equal sign in (25)
²¹² because one wavelength of light λ is truly infinitesimal compared with the
²¹³ scale function $R(t)$ of the Universe. It is customary to measure the fractional

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In addition to images, the SDSS has measured the spectra of light from more than a million celestial sources. The spectrum of an object shows the intensity of its light as a function of wavelength. This picture shows the spectra of more than 46,000 quasars from the SDSS 3rd data release; each spectrum has been converted to a single horizontal line, and they are stacked one above the other with the closest quasars at the bottom and the most distant quasars at the top. Bright bands show the emission produced by specific ions of hydrogen, carbon, oxygen, magnesium, and iron. For more distant quasars, these emission lines are shifted to longer wavelengths by the expansion of the universe. This redshift of spectral lines is what the SDSS measures to determine the distances to quasars and galaxies.

Credit: X. Fan and the Sloan Digital Sky Survey.

FIGURE 4 A remarkable plot of the redshifts z of the spectra from more than 46 thousand quasars taken by the Sloan Digital Sky Survey (SDSS). The spectrum of each quasar lies along a single horizontal line at a vertical position corresponding to its redshift z . Some prominent spectral lines from different atoms are labeled: Ly α is the Lyman alpha line of hydrogen. Roman numeral I following an element is the neutral atom; Roman numeral II is the singly ionized atom, and so forth. Thus MgII is singly ionized magnesium and CIV is triply ionized carbon. The observed wavelength λ_0 increases with increasing z . (The redshift scale is nonlinear so the bands are not straight lines.)

²¹⁴ change in wavelength using a dimensionless parameter z , called the **redshift**,
²¹⁵ defined by the equation

$$\lambda_0 \equiv (1 + z)\lambda_{\text{emit}} \quad (\text{light}) \quad (27)$$

Stretch factor: ²¹⁶ where we call $1 + z$ the **stretch factor**. Then equation (26) can be written
 $1 + z$

$$1 + z \equiv \frac{\lambda_0}{\lambda_{\text{emit}}} = \frac{R(t_0)}{R(t_{\text{emit}})} \quad (\text{stretch factor}) \quad (28)$$

Section 14.5 How do Galaxies Move? **14-11**

Cosmological redshift

²¹⁷ In other words, when we train our telescopes on a source with redshift z , we
²¹⁸ observe light emitted at the t -coordinate when the Universe scale function
²¹⁹ $R(t)$ was a factor $1/(1+z)$ the size it is today.

²²⁰ The change in wavelength described by equation (28) is called the
²²¹ **cosmological redshift**. The observation t_0 is greater than the emission t_{emit} ,
²²² and for an expanding universe $R(t_0) > R(t_{\text{emit}})$. Therefore the observed light
²²³ has a longer wavelength than the emitted light; the color of light visible to our
²²⁴ eyes shifts toward the red end of the spectrum, hence the term “redshift.” The
²²⁵ same fractional increase in wavelength occurs for electromagnetic radiation of
²²⁶ any frequency, so the term *redshift* applies to microwaves, infrared, ultraviolet,
²²⁷ x-rays, and gamma rays.

Redshift a Doppler shift?

²²⁸ Equation (27) appears not to describe a Doppler shift in the special
²²⁹ relativity sense. Both emitter and observer are *at rest* in their comoving
²³⁰ coordinate χ ; nevertheless, they observe the light to have different
²³¹ wavelengths. In a sense the expansion of the Universe “stretches out” the
²³² wavelength of the light as it propagates. In another sense, however, the
²³³ cosmological redshift is a cumulative redshift, because a star at fixed χ is at an
²³⁴ $R(t)\chi$ that grows with t . In other words, it moves away from us. Section 14.7
²³⁵ shows that for $z \ll 1$, the cosmological redshift *is* a Doppler shift.

Redshift deduced from laboratory spectra

²³⁶ When we see light of a given frequency that has been emitted from a
²³⁷ distant galaxy, how do we know that it has been redshifted? With what do we
²³⁸ compare it? From laboratory experiments on Earth, we know the discrete
²³⁹ spectrum of radiation frequencies emitted by a particular atom or molecule.
²⁴⁰ Then the identical *ratios* of frequencies of light received from a distant star tell
²⁴¹ us what element or molecule we are observing in that star. And from the value
²⁴² of the shift at any one frequency we can deduce the redshift for all frequencies.
²⁴³ Figure 4 shows redshifted spectral lines (bright: emission lines; dark:
²⁴⁴ absorption lines) of light from many different atoms in distant quasars.

Astronomers use z for t_{emit} .

²⁴⁵ Because it is easy to measure a galaxy’s redshift z , astronomers use z as a
²⁴⁶ proxy for t_{emit} in equation (26)—Figure 5. Whenever you read a news article
²⁴⁷ about a galaxy formed during the first billion years of the Universe, remember
²⁴⁸ that astronomers do not measure t ; they measure redshift. The distant
²⁴⁹ galaxies in the news have $z > 6$: in the process of traveling to us, the
²⁵⁰ wavelength of their light has been stretched by a factor more than 7! Light in
²⁵¹ our visual spectrum has been redshifted to the infrared. This is why the James
²⁵² Webb Space Telescope—the successor to the Hubble Space Telescope—looks
²⁵³ in the infrared region of the spectrum for light from the most distant galaxies,
²⁵⁴ those that appeared earliest in the evolution of the Universe.

14.5 HOW DO GALAXIES MOVE?

²⁵⁶ *Apply the Principle of Maximal Aging to the motion of a galaxy.*

Transverse galaxy motion is difficult to detect.

²⁵⁷ We have a disability in viewing the distant Universe: we are limited to
²⁵⁸ effectively a single point, the Earth and its solar system. The redshift of light
²⁵⁹ from distant galaxies gives us a handle on their radial recession. However,

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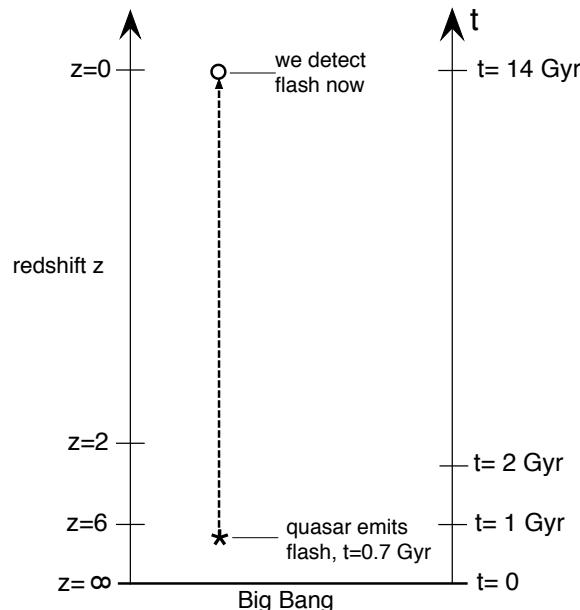


FIGURE 5 Schematic diagram comparing redshift z with cosmic t , in units of Gigayears (10^9 years). Calibration of the scale at the right of the figure depends on the t -development of the Universe, through $R(t)$, based on our current model. Astronomers use redshift as a proxy for t , both because it is directly measurable and also because it does not change as we revise our scale of cosmic t . The flash emission and detection is the case analyzed in Box 4.

Limit attention
to radial motion.

260 transverse motion of a remote source is too small to detect directly in a human
261 lifetime. (See the exercises.) In this and following sections, however, we limit
262 attention to sources that move radially away from us.

Galaxy motion
from Principle of
Maximal Aging

263 How do galaxies move in the global coordinate system of metric (17)? As
264 usual, the metric tells us about the structure of spacetime but does not
265 determine the motion of a stone—or a galaxy. For that we need the Principle
266 of Maximal Aging, which requires that total wristwatch time be a maximum
267 along the worldline of a free galaxy that crosses adjoining flat patches.

Seek a conserved
quantity.

268 For radial motion, the metric (17) becomes:

$$d\tau^2 = dt^2 - R^2(t)d\chi^2 \quad (d\phi = 0) \quad (31)$$

269 This metric is valid for any function $S(\chi)$ in (17), whether for a flat, closed, or
270 open model Universe. By just looking at this metric, can we anticipate
271 constants of motion? One metric coefficient depends explicitly on t through
272 the function $R(t)$. All our earlier derivations of map energy as a constant of
273 motion required that no metric coefficient be an explicit function of t .
274 Therefore metric (17) tells us that energy will *not* be conserved in the motion
275 of galaxies. However, for radial motion ($d\phi = 0$) the metric coefficients do not

Section 14.5 How do Galaxies Move? 14-13

Box 4. How far away (now) is the most distant galaxy that we see (now)?

We see *now* the most distant galaxies as they *were* when they emitted the light: at, say, $t_{\text{emit}} = 0.7$ billion years after the Big Bang (Figure 5). The current age of the Universe is $t_0 \approx 14$ billion years, so $t_0 - t_{\text{emit}} \approx 13.3$ billion years. Naively, then, we might expect that these galaxies lie about 13 billion light years from us. However, this is false; they must lie much further away at the present day. Why? Because these galaxies have moved farther away from us during the 13.3 billion years that it took for their light to reach us. How much farther? What is the “true” map distance *now* between us and a galaxy formed at $t_{\text{emit}} = 0.7$ billion years ago? In this case the word “true” has meaning only through the metric.

Use the Robertson-Walker metric (17) with $d\tau = 0$ to obtain the map distance between the emitting galaxy (at $\chi = \chi_{\text{emit}}$) and Earth (at $\chi = 0$) at any particular t . This map distance is given simply by $R(t)\chi_{\text{emit}}$, since the emitter continually “rides along” at the constant comoving coordinate χ_{emit} . The present separation $d_0 \equiv \sigma_0$ is then just $R(t_0)\chi_{\text{emit}}$ with χ_{emit} given by (22).

$$d_0 = R(t_0)\chi_{\text{emit}} = R(t_0) \int_{t_{\text{emit}}}^{t_0} \frac{dt}{R(t)} \quad (29)$$

We cannot complete this calculation until we know how the scale function $R(t)$ increases with t . That is the task of Chapter 15. For a rough estimate of the present map distance d_0 , assume that the scale function increases uniformly with t : $R(t)/R(t_0) = t/t_0$. Then the integral in (29) can be carried out using $t_{\text{emit}} = 0.7$ billion years and the present $t_0 = 14$ billion years:

$$\begin{aligned} d_0 &= t_0 \int_{t_{\text{emit}}}^{t_0} \frac{dt}{t} = t_0 \ln \frac{t_0}{t_{\text{emit}}} \\ &= t_0 \ln \frac{14}{0.7} = 14 \times 3.0 = 42 \end{aligned} \quad (30)$$

in billions of light-years. We call d_0 the **look-back distance**. According to this rough model, look-back distances of galaxies that emitted light 13 billion years ago are something like $d_0 = 42$ billion light years. This is their calculated map distance away from us now. We can refine this estimate by using a more accurate scale function $R(t)$; the present look-back distance to these remote galaxies is almost certainly larger than 42 billion light years.

²⁷⁶ depend explicitly on χ , so there will be a conserved quantity related to motion
²⁷⁷ in χ , a kind of radial momentum.

²⁷⁸ The galaxy crosses two adjoining patches (Figure 6). Label A and B the
²⁷⁹ segments of its path across the respective patches. Consider three events: Two
²⁸⁰ at the opposite edges of the patches and one where they join. To find
²⁸¹ momentum as a constant of motion, we fix the t of all three events and fix the
²⁸² locations of the two events at the outer ends of the two segments. Then we
²⁸³ vary the χ -coordinate of the connecting event (and the boundary between
²⁸⁴ patches) in order to maximize total wristwatch time.

²⁸⁵ Over one patch, $R(t)$ is treated as being constant, so each patch is flat.
²⁸⁶ Define

$$R_A \equiv R(\bar{t}_A) \quad \text{and} \quad R_B \equiv R(\bar{t}_B) \quad (32)$$

²⁸⁷ where \bar{t}_A and \bar{t}_B are the average t -values when the galaxy crosses patch A and
²⁸⁸ B, respectively. Define t for the galaxy to cross each patch as:

$$\begin{aligned} t_A &\equiv t_{\text{middle}} - t_{\text{start}} \\ t_B &\equiv t_{\text{end}} - t_{\text{middle}} \end{aligned} \quad (33)$$

²⁸⁹ Let χ_A be the *change* in coordinate χ across segment A and χ_B be the
²⁹⁰ corresponding change across segment B. Then $R_A\chi_A$ is the radial separation

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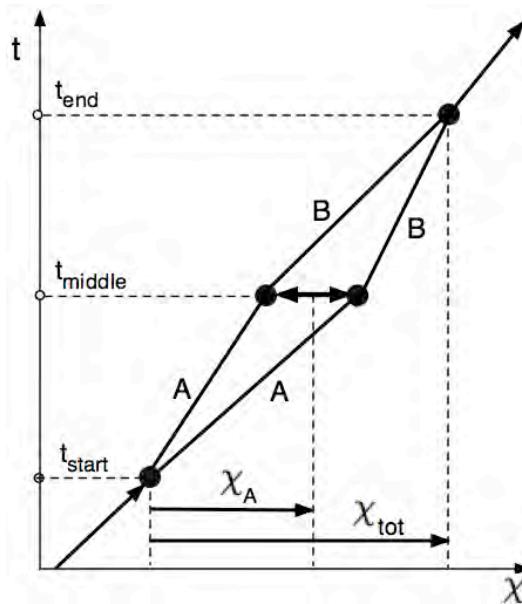


FIGURE 6 Greatly magnified picture of alternative worldlines across incremental segments A and B used in the derivation of the constant of motion (38). We vary the position χ_A of the middle event between segments A and B and demand that the total wristwatch time across both segments be maximum. The origin of this diagram is NOT necessarily at the zero of either t or radial position.

²⁹¹ across segment A and $R_B(\chi_{tot} - \chi_A)$ the radial separation across segment B,
²⁹² with χ_A variable. Then the metric (31) across the two patches becomes:

$$\tau_A = [t_A^2 - R_A^2 \chi_A^2]^{1/2} \quad (34)$$

²⁹³ and

$$\tau_B = [t_B^2 - R_B^2 (\chi_{tot} - \chi_A)^2]^{1/2} \quad (35)$$

²⁹⁴ Fix t_{start} , t_{middle} , and t_{end} at the edges of the two segments. This fixes the
²⁹⁵ values of t_A , t_B , R_A , and R_B through equations (32) through (35).

²⁹⁶ Now vary χ_A to maximize the total wristwatch time $\tau_{tot} = \tau_A + \tau_B$ across
²⁹⁷ both segments:

$$\begin{aligned} \frac{d\tau_{tot}}{d\chi_A} &= \frac{d\tau_A}{d\chi_A} + \frac{d\tau_B}{d\chi_A} \\ &= -\frac{R_A^2 \chi_A}{\tau_A} + \frac{R_B^2 (\chi_{tot} - \chi_A)}{\tau_B} \\ &= -\frac{R_A^2 \chi_A}{\tau_A} + \frac{R_B^2 \chi_B}{\tau_B} = 0 \end{aligned} \quad (36)$$

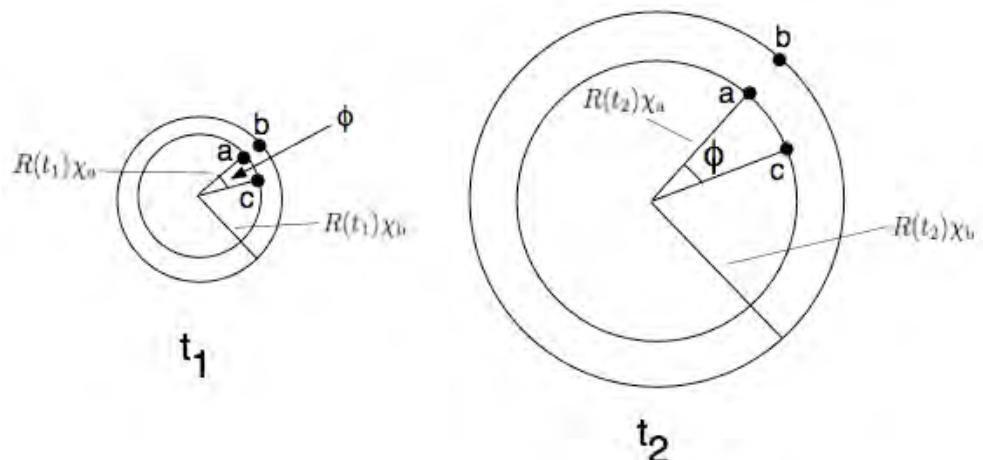
Section 14.5 How do Galaxies Move? **14-15**

FIGURE 7 One possible radial motion for a galaxy is to remain at rest in the comoving coordinate χ and ϕ and ride outward, following $R(t)$, as the Universe expands. This figure shows the result for a flat Universe. All separations increase by the same ratio, so every observer can analyze galaxy motion with himself at the center and galaxies expanding away from him.

298 or

$$\frac{R_B^2 \chi_B}{\tau_B} = \frac{R_A^2 \chi_A}{\tau_A} \quad (37)$$

299 Now the usual argument: The left side of (37) refers to parameters of segment
300 B alone, the right side to parameters of segment A alone. We have found a
301 quantity that has the same value for each segment—that is, a constant of
302 motion. Restore differentials and define a constant of motion Q_r .

$$Q_r \equiv mR^2 \frac{d\chi}{d\tau} = R \left(\frac{mRd\chi}{d\tau} \right) \equiv Rp_r \quad \text{is a constant of motion} \quad (38)$$

303 where (38) provides a definition of local radial momentum p_r because $Rd\chi$ is a
304 measured distance, from (17). Here m is the mass of a stone—or of a galaxy!
305 Let the motion be radial only, so $p_r = p$. Then (38) is still valid as $m \rightarrow 0$ for a
306 photon, with $p = E$. In other words $R(t)E$ is constant for light, which means
307 that as $R(t)$ increases, the energy E of photons decreases—another example of
308 cosmological redshift.

309 We can distinguish two possible radial motions of a galaxy that leave Q_r
310 constant. In the first, χ remains constant as t increases, so $d\chi/d\tau = 0$ and
311 $Q_r = p_r = 0$. Each such “comoving” galaxy rides outward with $R(t)$; two
312 galaxies at different values of χ move apart as $R(t)$ increases with t . For flat
313 space ($S = \chi$) one can think of a set of concentric rings of galaxies fixed in the

Constant Q_r
for radial
motion only

Constant of
motion for galaxy
or light

Two possible
radial motions

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³¹⁴ comoving coordinate χ . As t increases, the radius of each ring increases with
³¹⁵ $R(t)$. Figure 7 shows that radial separations $R(t)\chi$ and tangential separations
³¹⁶ $R(t)\chi\phi$ both increase proportionally to $R(t)$. This is true for every observer.
³¹⁷ There is no unique center; every observer can plot the expansion of the
³¹⁸ Universe in global coordinates with himself at the center.

³¹⁹ In the second possible radial motion that leaves Q_r constant, a galaxy
³²⁰ moves radially with respect to comoving coordinate χ . (Most galaxies have at
³²¹ least a slightly non-zero Q_r because of local gravity from spatial
³²² inhomogeneities.) Or one can think of a stone thrown radially out of a
³²³ comoving galaxy. For such motion one can rewrite (38) as:

$$p_r = \frac{Q_r}{R(t)} \quad (39)$$

³²⁴ Q_r remains constant and $R(t)$ increases, so p_r decreases. This is called the
³²⁵ “cosmological redshift of momentum.” The high speed limit on (39) applies to
³²⁶ a photon:

$$E = p \propto \frac{1}{R(t)} \quad (\text{light}) \quad (40)$$

Constant Q_ϕ for
any motion

³²⁷ We can derive another constant of motion, one that is valid for *any* free
³²⁸ motion in Robertson-Walker global coordinates. Apply the Principle of
³²⁹ Maximal Aging to two patches separated in ϕ -coordinate instead of
³³⁰ χ -coordinate. The result is

$$Q_\phi \equiv mR^2 S^2 \frac{d\phi}{d\tau} = RS \left(\frac{mRSd\phi}{d\tau} \right) \equiv RSp_\phi \quad (41)$$

(constant for *any* free motion)

³³¹ Equation (41) provides a definition of local tangential momentum p_ϕ because
³³² $RSd\phi$ is a measured distance, from metric (17).

14.6 MEASURING DISTANCE

³³⁴ *Extending a ruler from one lonely outpost.*

Problems with
our observations

³³⁵ So much for the theory of how galaxies move in the expanding Universe. What
³³⁶ predictions does theory make about observations? On Earth we describe
³³⁷ motion by plotting distance vs. time. Life in the Universe is more complicated.
³³⁸ There are two problems: We cannot directly measure distances to objects
³³⁹ outside our galaxy, and we cannot directly measure times longer than a few
³⁴⁰ centuries. What hope can we have, therefore, to measure billions of years and
³⁴¹ billions of light years in the Universe?

³⁴² First we give up trying to measure time. Instead we measure distance and
³⁴³ velocity, both through indirect means. Section 14.7 discusses velocity
³⁴⁴ measurements through redshift of spectral lines; here we focus on distance.

Section 14.6 Measuring distance **14-17****Box 5. Edwin P. Hubble**

FIGURE 8 Edwin P. Hubble on the cover of Time Magazine, 1948.

Edwin P. Hubble was as important to astronomy as Copernicus. He expanded our view of the Universe from a single home galaxy to many galaxies that are rushing away from one another.

Hubble was born in 1889. In his youth he was an outstanding athlete and one of the first Rhodes Scholars at Oxford University, England. After returning to the United States he taught Spanish, physics, and mathematics in high school. He served in World War I, after which he earned a Ph.D. at the Yerkes Observatory of the University of Chicago.

In 1919 Hubble took up a position at Mount Wilson Observatory where he used the new 100-inch Hooker reflecting telescope, with which he discovered and analyzed redshifts of light from what were called “nebulae.” At that time the prevailing view was that the Universe consisted entirely of our galaxy. Hubble showed that nebulae are not objects within our galaxy but galaxies themselves, in motion away from our galaxy. The nearby galaxies he studied recede from us at speeds proportional to their map separation from us (Figure 11).

Before his death in 1953, Hubble made observations with the 200-inch telescope installed on Mount Palomar, California in 1948.

345 **Comment 2. “Distance” and “time”? Look out!**

346 Review Section 2.7, titled *Goodbye “Distance.” Goodbye “Time”*, which first
347 asserted that we cannot apply the concepts of distance and time to our
348 observations of the Universe. The present chapter deeply embodies that
349 assertion.

Determine “distance”
with a “standard
candle.”

Cepheid variables:
standard candles

350 We cannot use laser ranging or classical surveying methods to measure
351 distances outside our galaxy. The most widely used method employs what is
352 called a **standard candle**, a light source whose intrinsic brightness is known.
353 From that intrinsic brightness (more precisely, luminosity) and the apparent
354 brightness (more precisely, flux density) of the object viewed on Earth, we can
355 determine a distance. However, the expanding Universe complicates the
356 analysis, as detailed in Box 4.

357 When Hubble did his observations, the major standard candle was one
358 form of the so-called *Cepheid variable* stars. These are stars whose emitted
359 power varies periodically. Their rate of pulsation depends on their emitted
360 power: the longer the pulsation period, the greater the emitted power of the
361 star.

362 Hubble found Cepheid variable stars in nearby galaxies (but he could not
363 detect them in distant galaxies). To find their approximate distances he
364 classified different galaxies, found the intrinsic brightness of galaxies of a given
365 type that were near enough to allow detection of Cepheid variables they
366 contained, then assumed the same intrinsic brightness for more distant (but
367 still nearby) galaxies of the same type.

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Hubble's "island universes" = our galaxies.

³⁶⁸ Hubble's observations in 1923-1924 showed that most spiral nebulae (for him, fuzzy patches of light in the sky) are much farther away than the limits of ³⁶⁹ our galaxy; they are indeed separate "island universes," or what we now call ³⁷⁰ "galaxies." He also classified "elliptical," "lenticular," and "irregular" galaxies, ³⁷¹ so-called because of their appearance. All lie outside our own Milky Way ³⁷² galaxy. (Interesting fact: Both "galaxy" and "lactose" come from the Greek ³⁷³ and Latin words for milk.) In summary: The Universe extends far beyond our ³⁷⁴ galaxy.

³⁷⁵

³⁷⁶ Cepheid variable stars are too faint to be seen at distances more than a ³⁷⁷ hundred million light years. For more distant sources, the standard candle of ³⁷⁸ choice is a Type Ia supernova. A Type Ia supernova results when a small, ³⁷⁹ dense white dwarf star gradually accretes mass from a binary companion star, ³⁸⁰ finally reaching a mass at which the white dwarf becomes unstable, collapses, ³⁸¹ and explodes into a supernova. The "slow fuse" on the gradual accretion ³⁸² process can lead to an explosion of almost the same size on each such occasion, ³⁸³ giving us a "standard candle" of the same intrinsic brightness. The brightness ³⁸⁴ of the explosion as seen from Earth provides a measure of the distance to the ³⁸⁵ supernova. The cosmological redshift of light tells us how fast the supernova is ³⁸⁶ receding (Section 14.4). Because supernovae (plural of supernova) are so ³⁸⁷ bright, they can be seen at a very great distance, which brings us information ³⁸⁸ about the Universe most of the way back to the Big Bang.

³⁸⁹ Astronomers plot a quantity called *distance modulus* $m - M$ (also called ³⁹⁰ the *effective magnitude*) where m is the apparent magnitude and M is the ³⁹¹ absolute magnitude (also called the **intrinsic magnitude**). This difference is ³⁹² related to luminosity distance d_L (Box 6) by the equation

$$m - M = 5 \log_{10} \left(\frac{d_L}{10 \text{ pc}} \right) \quad (m \text{ and } M \text{ are magnitudes}) \quad (42)$$

³⁹³ where pc stands for *parsec*, a unit of distance equal to 3.26 light years. Why ³⁹⁴ this peculiar formula? Blame the ancient Greeks, who first quantified the ³⁹⁵ brightness of stars. The key is the realization that M is known (or knowable) ³⁹⁶ for Type Ia supernovae, so measurements of apparent magnitude m , the ³⁹⁷ distance modulus, allow us to solve equation (42) for d_L .

³⁹⁸ A graph of effective magnitude vs. redshift is called a **Hubble Diagram**. ³⁹⁹ Figure 9 shows the Hubble Diagram for Type Ia supernovae. The thin spread ⁴⁰⁰ of the curve in the vertical direction confirms that Type Ia supernovae are ⁴⁰¹ good standard candles—they all have the same M (when small corrections are ⁴⁰² applied to raw measurements) so that apparent magnitude m can be used to ⁴⁰³ measure distance.

⁴⁰⁴ What are the implications of this analysis? First the obvious: Redshift ⁴⁰⁵ increases with distance. The next section gives an interpretation of this as a ⁴⁰⁶ result of cosmological expansion. The more subtle and surprising result is that ⁴⁰⁷ this expansion is speeding up with t . Chapter 15, Cosmology, elaborates on ⁴⁰⁸ this second point.

Modern standard candle: Type Ia supernova

For astronomers, M and m are magnitudes.

Hubble Diagram

Expansion speeding up

Section 14.6 Measuring distance 14-19

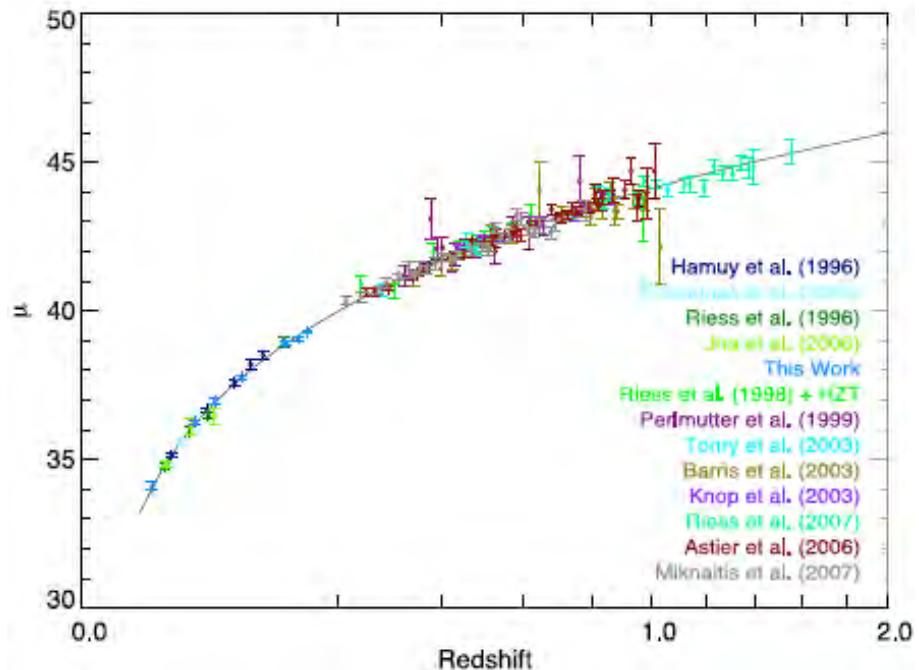


FIGURE 9 Effective magnitude of Type Ia supernovae as a function of their redshift z . The vertical axis is $\mu = m - M$, the difference between apparent magnitude and intrinsic magnitude.

409 In the future, a second way to measure distances may prove useful in
 410 cosmology. From metric (17), objects of known transverse size D at radial
 411 coordinate distance χ extend across an angle

$$\theta \approx \frac{D}{S(\chi)R(t_{\text{emit}})} \quad (|\theta| \ll 1) \quad (43)$$

412 In flat spacetime the distance would be $d = D/\theta$ if $\theta \ll 1$. In the
 413 expanding Universe, cosmologists define the **angular diameter distance** as:

$$d_A \equiv \frac{D}{\theta} = S(\chi)R(t_{\text{emit}}) = \frac{S(\chi)R(t_0)}{1+z} \quad (44)$$

Standard rulers

414 where we used equation (28). Objects of known transverse size D are called
 415 **standard rulers**. Comparing (44) with (52), you can show that
 416 $d_A = d_L/(1+z)^2$. Thus, measurements of standard candles and standard
 417 rulers for an object of known z yield the same information. The difficulty lies
 418 in determining the intrinsic size and luminosities of objects billions of light
 419 years away.

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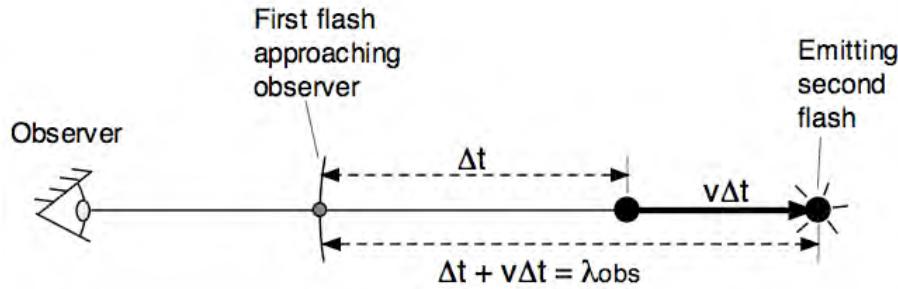


FIGURE 10 Doppler effect observed in a single inertial frame of special relativity, used by Hubble to analyze the speed of receding nearby galaxies.

14.7 LAWS OF RECESSION

⁴²¹ *Recession rate proportional to “distance”—at least for nearby galaxies.*

⁴²² When Edwin P. Hubble arrived at the Mount Wilson Observatory in
⁴²³ California USA in 1919 and began to use the new 100-inch telescope, many
⁴²⁴ astronomers believed that the entire Universe consisted of stars in the Milky
⁴²⁵ Way, what we now call “our galaxy.” A disturbing feature of this model of the
⁴²⁶ Universe was the behavior of some of the objects they called **nebulae**. We
⁴²⁷ now know that some nebulae are within our galaxy but most are separate
⁴²⁸ galaxies distant from our own. As early as 1912 Vesto Melvin Slipher had
⁴²⁹ shown that light from many nebulae had significant redshifts, implying that
⁴³⁰ they were moving away from us at high speed. But were these nebulae dim
⁴³¹ objects in our own galaxy or bright objects outside our galaxy? To answer this
⁴³² question, Hubble needed, first, a relation between redshift and recession
⁴³³ velocity. Second, he needed a measure of the distance of these nebulae from us.
⁴³⁴ We examine these tasks in turn.

435 Velocity vs. Redshift

⁴³⁶ Slipher and Hubble used the Doppler shift of light to find a relation between
⁴³⁷ redshift z and velocity of recession v . They were astronomers, not general
⁴³⁸ relativists. (General relativity theory did not exist when Slipher began his
⁴³⁹ work.) For them the nebulae were speeding away from us in static flat space,
⁴⁴⁰ and the redshift was a Doppler effect that could be analyzed using special
⁴⁴¹ relativity. We will show that this simple analysis gives correct results for
⁴⁴² nearby nebulae receding from us at relative speeds much less than that of light.

⁴⁴³ Figure 10 introduces the Doppler shift for special relativity. Earlier than
⁴⁴⁴ the t shown in this figure an object emitted one flash, then moved $v\Delta t$ farther
⁴⁴⁵ away from the observer, and is emitting the second flash at the instant shown.
⁴⁴⁶ During that t -lapse the initial flash moved Δt closer to the observer. Let the
⁴⁴⁷ lapse in t between the two flashes represent one period of a continuous wave.
⁴⁴⁸ Then the wavelength λ_{obs} detected by the observer has the value shown in the

Hubble used
special relativity
Doppler shift.

Hubble uses
special relativity
Doppler shift

Section 14.7 Laws of Recession 14-21

449 figure. According to Newton, in the rest frame of the source the emitted
 450 wavelength would be $\lambda_{\text{source}} = \Delta t$. However, we must apply a relativistic
 451 correction to Newton's result, because of time stretching.

452 The *t*-lapse between flash emissions in the rest frame of the source is
 453 different from Δt in the frame of the observer. We say that "the emitting clock
 454 runs slow," according to the equation

$$(1 - v^2)^{1/2} \Delta t = \Delta t_{\text{source}} = \lambda_{\text{source}} \quad (\text{special relativity}) \quad (45)$$

455 The ratio of observed wavelength to the wavelength in the frame of the source
 456 is

$$\frac{\lambda_{\text{obs}}}{\lambda_{\text{source}}} = \frac{(1 + v)\Delta t}{(1 - v^2)^{1/2}\Delta t} = \left(\frac{1 + v}{1 - v}\right)^{1/2} = 1 + z \quad (\text{special relativity}) \quad (46)$$

457 where we have inserted the definition of redshift z from (28). Nearby galaxies
 458 are not moving away from us very fast; for them we may make the
 459 approximation:

$$1 + z = (1 + v)^{1/2}(1 - v)^{-1/2} \approx \left(1 + \frac{v}{2}\right)^2 \approx 1 + v \quad (v \ll 1) \quad (47)$$

460 so for slow-moving galaxies the redshift z is equal to the velocity of recession v .

$$v = z \quad (v \ll 1) \quad (48)$$

Doppler OK
for small z

461 This Doppler interpretation of the cosmological redshift is valid for $z \ll 1$,
 462 because spacetime over such a "small distance" is well approximated by a
 463 single flat patch, on which general relativity reduces to special relativity.

464 Measuring Distance with a "Standard Candle"

465 Equation (48) gives the velocity of recession. Hubble also needed to know how
 466 far away the emitting star is, σ_{now} . To determine distance we use what is
 467 called a **standard candle**, that is, a star whose intrinsic brightness is known.
 468 From that intrinsic brightness and the apparent brightness of this star at
 469 Earth, one can then determine its distance. However, the expanding Universe
 470 complicates this analysis, as detailed in Box 6.

Hubble's law
of recession

471 Hubble's Law of Recession

472 From the redshift of different galaxies, Hubble now knew from (48) their
 473 recession velocities. From the intrinsic brightness of Cepheid variable stars and
 474 a galaxy of a given type, he could calculate its distance. He found a direct
 475 proportion between the average recession velocity of a star and its distance
 476 (Figure 11). He called this result the Redshift-Distance Law. We call it
 477 **Hubble's Law**, one of the major results of cosmology in the twentieth
 478 century:

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Box 6. Finding the distance (which distance?) to a standard candle

Consider a star that emits electromagnetic power L (energy per unit time), called **luminosity**, as viewed in its rest frame. We assume that this emission is isotropic, the same in all directions. Place this star at the center of coordinates, $\chi = 0$. Place an observer at a comoving coordinate χ away from the star. In special relativity the power per unit area, also called **flux density** F , reaching an observer at this distant location is:

$$F = \frac{L}{4\pi d^2} \quad (\text{flat spacetime}) \quad (49)$$

where d is the distance between star and observer. Now, astronomers cannot measure d directly, so they define a **luminosity distance** d_L by the equation

$$d_L = \left(\frac{L}{4\pi F} \right)^{1/2} \quad (50)$$

and report the value of d_L for a given star. The luminosity distance d_L is the distance from an emitter of power L at which it would produce a flux density F in *flat spacetime*.

In an expanding Universe, F is modified in several ways. First, the metric contains no distance d , but rather a map coordinate χ and an angular factor $S(\chi)$. Second, the energy reaching the observer is reduced by a factor $(1+z)$ due to the cosmological redshift. Third, the lapse in t that this light takes to arrive at the observer is stretched out by another factor $(1+z)$. The result is

$$F = \frac{L}{4\pi(1+z)^2 R^2(t_0) S^2(\chi)} \quad (51)$$

We can measure F and z . Suppose we also know the intrinsic power L of the emitter and, for a specific model of the Universe, the cosmic scale function $R(t_0)$. We can then obtain a measure of the distance from the emitter using (50):

$$S(\chi) = \frac{d_L}{(1+z)R(t_0)} \quad (52)$$

The quantities d_L and $S(\chi)$ are measures of distance to our standard candle of luminosity L . You should convince yourself that (50) and (52) taken together imply (51).

$$v = H_0 d_L \quad (\text{nearly galaxy}) \quad (53)$$

Hubble constant H_0 479 Here H_0 is called the **Hubble constant** and refers to its value at the present
 480 age of the Universe. The current value of the Hubble constant in units used by
 481 astronomers is

$$H_0 = 73 \pm 2 \frac{\text{kilometer/second}}{\text{Megaparsec}} \quad (54)$$

482 where one Megaparsec equals 3.26 million light years. Expressed in geometric
 483 units, this has the value:

$$H_0 = (8.0 \pm 0.2) \times 10^{-27} \text{ meter}^{-1} \quad (55)$$

484 Robertson-Walker Law of Recession

Recession at
 great distance
 and great speed 485 What happens when we do not make the assumption that emitting galaxies
 486 are nearby? We use the Robertson-Walker metric to answer this question.
 487 Write the spacelike form of (17) for fixed ϕ -coordinate.

$$ds^2 = R^2(t)d\chi^2 - dt^2 = ds^2 - dt^2 \quad (d\phi = 0) \quad (56)$$

488 At fixed t_1 this equation can be integrated to give the distance d :

$$d_1 = R(t_1)\chi \quad (dt = 0) \quad (57)$$

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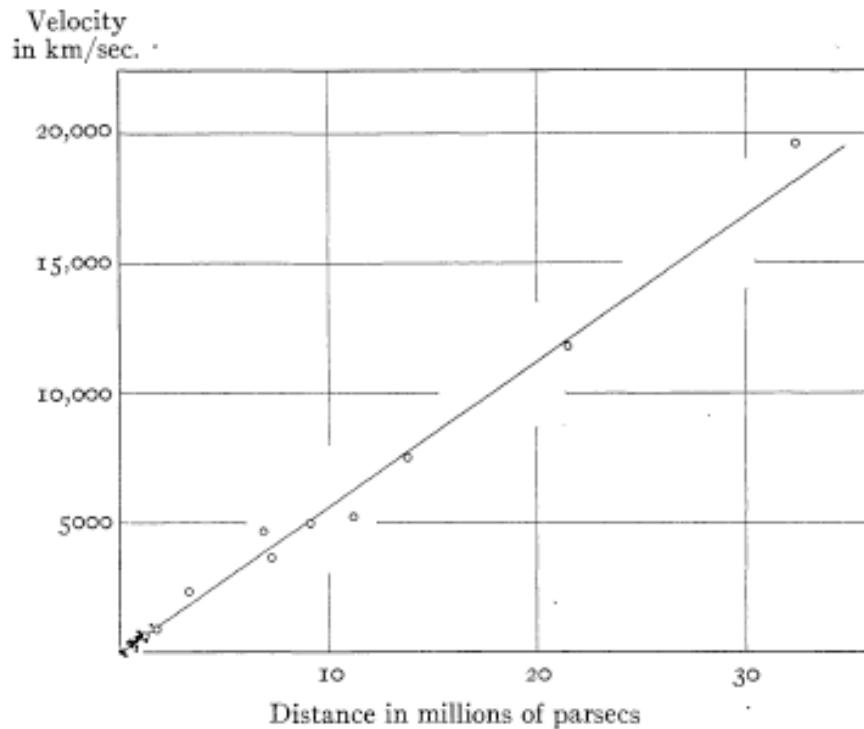


FIGURE 11 A plot of recession velocity as a function of distance by Hubble and Milton Humason (1931). Open circles represent averages of groups of galaxies; solid dots near the origin show individual galaxies from an earlier paper by Hubble. A parsec equals 3.26 light-years, so the most distant group of galaxies is approximately 100 million light-years distant—“nearby” by modern standards. The Hubble constant derived from the slope of the line in this figure is different from the current value, equation (54); see the exercises.

489 Assume that a distant galaxy is at rest in comoving coordinates χ (and ϕ), so
490 that χ remains constant. Then at a later t_2 , the galaxy is at distance

$$d_2 = R(t_2)\chi \quad (dt = 0) \quad (58)$$

491 The recession speed at t is expressed using elementary calculus:

$$\begin{aligned} v_r &= \lim_{t_2 \rightarrow t_1} \frac{d_2 - d_1}{t_2 - t_1} = \lim_{t_2 \rightarrow t_1} \frac{R(t_2) - R(t_1)}{t_2 - t_1} \chi \\ &\equiv \dot{R}\chi = \left(\frac{\dot{R}}{R} \right) R\chi \equiv H(t)d \end{aligned} \quad (59)$$

Hubble parameter

492 where the **Hubble parameter** $H(t)$ is defined as

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$$H(t) \equiv \frac{\dot{R}(t)}{R(t)} \quad (\text{Hubble parameter}) \quad (60)$$

493 We can expect the Hubble parameter to have different values at different
 494 t -values during the evolution of the Universe. Its current value is given the
 495 symbol $H_0 \equiv H(t_0)$.

496 As noted in Section 14.6, astronomers cannot measure d directly. Instead
 497 they measure d_L or d_A . When either of these is plotted against redshift z , the
 498 resulting relation is linear only for $z \ll 1$. At high redshift the behavior
 499 depends on the detailed form of the scale function $R(t)$.

500 We have milked about as much information out of the Robertson-Walker
 501 metric as we can without knowing the t -development of the scale function
 502 $R(t)$, which derives from the constituents of the Universe as it expands. The
 503 following Chapter 15, Cosmology, develops this scale function from a
 504 combination of observed redshifts (28) using standard candles at different
 505 distances and further solutions of Einstein's equations. The result provides our
 506 current picture of the history of the Universe and gives us insight into its
 507 possible futures.

We need radial
function $R(t)$.

14.8 ■ EXERCISES**1. Tangential Momentum**

509 Carry out the full derivation of the tangential momentum Q_ϕ in equation (41),
 510 including equations similar to (32) through (38) and a figure similar to Figure
 511 7.

2. Energy not a Constant of Motion

512 Show that a derivation of the energy as a constant of motion is not possible.
 513 Begin by varying only the t -value of the central event in Figure 7. What
 514 derails this derivation, making it impossible to complete?

3. Transverse Motion

515 A galaxy is five billion light-years distant. The most sensitive microwave array
 516 can detect a displacement angle as small as 50 microarcseconds transverse to
 517 the radial direction of sight. (One second of arc is $1/3600$ of a degree.) With
 518 what transverse speed, as a fraction (or multiple) of the speed of light, must
 519 the distant source move in order that its transverse motion be detected in a
 520 100-year human lifetime? Assume the Universe is flat.

5. Hubble's Error

521 Compare the value of the slope in Figure 11 with the modern value of
 522 Hubble's constant given in equations (54) and (55). By what factor was
 523 Hubble's result different from the current value of the Hubble constant?

Section 14.9 References **14-25****528 6. ‘Distance’ and ‘velocity’ in Hubble’s Law**

529 Section 14.7 states that Hubble *found a direct proportion between the average*
530 *recession velocity of a star and its distance*, which violates our rule to avoid
531 words like *distance* when we describe observations in curved spacetime.

- 532 A. Review Section 14.7 and explain why the word *distance* does not have a
533 unique meaning in this case.
534 B. Explain why the word *velocity* does not have a unique meaning.
535 C. Does the relative velocity of two *distant* objects have a unique meaning
536 in curved spacetime? in flat spacetime?
537 D. Rewrite the Section 14.7 statement of Item A to avoid difficulties of
538 words like *velocity* and *distance*.

14.9 ■ REFERENCES

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543 we use it, we need formal permission.

544 Figure 1 from:

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549 Figure 11 from “The Velocity-Distance Relation Among Extra-Galactic
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